

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

In re:

SMARTWORLD TECHNOLOGIES, LLC, et al.,
Debtors.

RIKER, DANZIG, SCHERER, HYLAND &
PERRETTI, LLP,

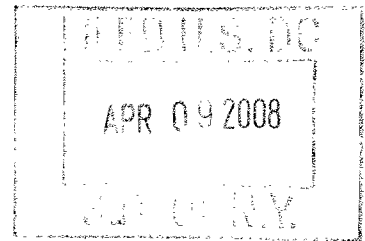
Appellant/Cross-Appellee,

v.

OFFICIAL COMMITTEE OF UNSECURED
CREDITORS,

Appellee/Cross-Appellant.

Bankr. Case Nos. 00-41645
through 00-41647(JMP)



Case No. 07-CV-03603 (MGC)

NOTICE OF APPEAL

Notice is hereby given that the Official Committee of Unsecured Creditors, Appellee/Cross-Appellant in the above-referenced case hereby appeals to the United States Court of Appeals for the Second Circuit from the Judgment entered in this case on March 25, 2008 in favor of Riker, Danzig, Scherer, Hyland & Perretti, LLP in the amount of \$2,215,987.45, comprising of \$73,981.18 in expenses and a fee award of \$2,142,006.27. (Docket No. 18).

Dated: New York, New York
April 9, 2008

Respectfully Submitted,

**COLE, SCHOTZ, MEISEL,
FORMAN & LEONARD, P.A.**

A Professional Corporation
Attorneys for the Official Committee of
Unsecured Creditors.

By: Laurence May
Laurence May, Esq. (LM-9714)
Michele E. Cosenza, Esq. (MC-5995)
900 Third Avenue
New York, NY 10022
(212) 752-8000

FILED
U.S. DISTRICT COURT
2008 APR -9 PM 3:54
S.D. OF N.Y.

APR 09 2008
9455-647124
OK